

CCH Axcess™ Tax
2013-2.1 Release Notes

January 2014



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At the Center of the Firm in Motion

Contact and Support Information	2
Technology Updates	3
Electronic Filing	3
Tax Updates	3
Tax Product Updates	4
Individual (1040) Product Updates	4
Partnership (1065) Product Updates	5
Corporation (1120) Product Updates	6
Issues Addressed	7
Print	7

Contact and Support Information

Return to [Table of Contents](#).

Product and account information can be accessed by visiting Customer Support online at Support.CCH.com/Axcess. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features are available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Technology Updates

Return to [Table of Contents](#).

Electronic Filing

The following federal and state products are approved and available on this release:

- **Individual**

Federal extension, Arkansas, California, District of Columbia, District of Columbia extension, Hawaii, Kansas, Maryland extension, Missouri, Nebraska, New Jersey extension, New York extension, North Dakota, Oklahoma, Oregon, South Carolina, Utah

- **Fiduciary**

Federal extension, New York 204LL

- **Corporation**

- New York, New York estimated tax payments, New York extension, New York City, New York City extension, Rhode Island, Tennessee, West Virginia

- **S Corporation**

New York, New York estimated tax payments, New York extension, New York City, New York City extension, Pennsylvania, Pennsylvania extension, Rhode Island, Tennessee, Tennessee extension, Virginia, West Virginia

- **Partnership**

Arkansas, Maryland, Maryland extension, New York, New York extension, Pennsylvania, Pennsylvania extension, Rhode Island, Tennessee, Tennessee extension

- **Exempt Organization**

Federal, California, New York, New York extension, Virginia



Notes for Corporation, S Corporation, and Partnership:

- Due to inclement weather, the following states are not accepting test data:

- ◆ Delaware
- ◆ Illinois
- ◆ Massachusetts

A date for accepting production returns is not available at this time.

- Texas will not accept production returns until Sunday, February 23, 2014.

Tax Updates

The following items have been resolved with this release:

- QuikLink to Engagement Trial Balance linking
- 2D barcode printing
- "In-Process" job status in Batch Manager
- E-file status display in the Electronic Filing Status report
- 1040 extensions batch processing

Tax Product Updates

Individual (1040) Product Updates

Return to [Table of Contents](#).

Federal

- Form 5405, Line 5, includes the amount of credit repaid on 2012 returns.
- Form 8959, Box 14, code input is available on Expatriate Wages > Wages.
- Form 8960, Line 9b, calculates when filing a resident New York return.

Kansas Electronic Filing

The Kansas Individual eFile extension is not available for Tax Year 2013. Because the Kansas Department of Revenue is not accepting unlinked returns for tax year 2013, they are unable to process individual eFile extensions. If you filed Federal Form 4868 with the IRS for an automatic extension to file, you automatically receive an extension to file your Kansas return. Kansas does not have a separate extension request form. If you are entitled to a refund, an extension is not required.

To pay the tax balance due for an extension, use the Kansas Payment Voucher (K-40 V EXT) and mark the box indicating an extension payment. Mail your Kansas individual income tax return to the following address:

INDIVIDUAL INCOME TAX KANSAS DEPARTMENT OF REVENUE
915 SW HARRISON ST
TOPEKA, KS 66612-1588

If you do not pay the tax due (may be estimated) by the original due date, you will owe interest and penalty on any balance due.

North Dakota

The amount on Line 2 of the statement for Schedule RZ, Page 3, Line 10, calculates correctly when the return is recalculated.

Philadelphia

Form WTR-Commission, Line 4, Columns A and B, use the correct tax rate for the respective columns.

Virginia

Tax return mailing addresses changed for city/county codes 115, 139, and 730. The first estimate vouchers and the other estimate vouchers changed for city/county codes 115 and 139. Code 139 for Page County street number changed from 101 to 103 S Court St. City code 515 was deleted for all lists.

Partnership (1065) Product Updates

Return to [Table of Contents](#).

Iowa

Form 1040C supporting statement now includes credit detail per partner for Form 1040C, Lines 10 and 13.

Oklahoma

Partner level depletion schedules now only print when there is depletion data present in the return.

Pennsylvania - Philadelphia

The calculation of Gross Receipts no longer includes U.S. Interest and Non-Pennsylvania Municipal Bond Interest.

South Carolina

Schedule SC-K, Line 11, no longer doubles the amount of other income from COD deferral.

Corporation (1120) Product Updates

Return to [Table of Contents](#).

Connecticut

The minimum tax will no longer calculate for REIT, RICs on Form CT-1120, Schedule C.

Issues Addressed

Return to [Table of Contents](#).

An issue for the following CCH Axcess Tax module was resolved and is included in release 2013-2.1.

Print

The 2D bar code prints correctly on Form OR 40P.